

**A RESOLUTION TO APPOINT A MEMBER OF THE DUNWOODY AUDIT  
COMMITTEE**

**WHEREAS,** the City of Dunwoody is authorized by the City Charter to create boards, commissions and authorities as the Mayor and City Council deem necessary; and

**WHEREAS,** the Mayor and City Council previously established a five member Dunwoody Audit Committee on September 28, 2009; and

**WHEREAS,** the term of office of Stuart McLemore has become vacant prior to the expiration of his term; and

**WHEREAS,** the Mayor and City Council wish to appoint LaRee Holloway as a member of the Audit Committee with the following term of office:

LaRee Holloway, 3-year term .....expiring December 31, 2023

**NOW THEREFORE BE IT RESOLVED** by the Mayor and Council of the City of Dunwoody while in regular session on April 24, 2023, at 6:00 pm that LaRee Holloway is appointed as a member of the Audit Committee to serve the term of office designated above.

Approved:

\_\_\_\_\_  
Lynn P. Deutsch, Mayor

Attest:

\_\_\_\_\_  
Sharon Lowery, City Clerk  
(SEAL)



# APPLICATION FOR APPOINTMENT

4800 Ashford Dunwoody Road | Dunwoody, GA 30338  
Phone: (678) 382-6700 | Fax: (678) 382-6701

The Dunwoody City Council believes that citizens bring valuable insights and are a skilled resource in the community. The Council encourages all citizens to consider becoming involved in the city government by serving on a Board, Commission, or Committee. Applications are accepted throughout the year.

To be considered for an appointment to a municipal board, commission, or committee, please complete and submit the following application and send it with a resume to the City Clerk, Sharon Lowery. Applications and resumes may be submitted by e-mail to [sharon.lowery@dunwoodyga.gov](mailto:sharon.lowery@dunwoodyga.gov), by fax to (770) 396-4705, or by mail to 4800 Ashford Dunwoody Road, Dunwoody, GA 30338.

### \* Applicant Information

Name: LaRee L Holloway			
Address: 4445 Village Springs Run, Dunwoody, GA 30338			
Phone: [REDACTED]	Cell: [REDACTED]		
Email: [REDACTED]			
Place of Employment: Retired	Occupation: Senior Accounting Leader & Trainer		
How long have you been a resident of Dunwoody?	8	Years	3
			Months

### \* Board / Commission / Committee for which you would like to be considered

<input type="checkbox"/> Alcohol License Review Board	<input type="checkbox"/> Development Authority
<input type="checkbox"/> Art Commission	<input type="checkbox"/> Planning Commission
<input checked="" type="checkbox"/> Audit Committee	<input type="checkbox"/> Sustainability Committee
<input type="checkbox"/> Board of Ethics	<input type="checkbox"/> Urban Redevelopment Agency
<input type="checkbox"/> Construction Board of Adjustment and Appeals	<input type="checkbox"/> Zoning Board of Appeals
<input type="checkbox"/> Discover Dunwoody	<input type="checkbox"/> No preference, I just want to volunteer!

### \* Interest and Experience (Please also attach or submit a resume)

Why are you interested in serving on a board / commission / committee?
I'm interested in my community. I have a background in accounting and auditing. I want to give back.
What experience do you possess that would be of benefit to a board / commission / committee?
40+ years in auditing & accounting profession; currently serve on Stewardship Committee at Johns Creek Baptist Church; Corporate Secretary/Treasurer for SFA Holdings, Inc.; Director of subsidiaries at SFA Holdings, Inc.; auditor at Deloitte

### \* Terms & Conditions

*I hereby attest that all statements and information provided in this application are true to the best of my knowledge. I understand that I may be interviewed prior to consideration for appointment.*

*I hereby agree that if appointed to serve as a member of a City of Dunwoody Board, Commission, or Committee, I will spend my time, skills, and energy on the goals and mission of the Board, Commission, or Committee including preparation for meetings. Furthermore I agree that, if appointed, my term will be governed by the By-laws of the Board, Commission, or Committee to which I am appointed.*

*I understand that if appointed, I will make an effort to attend all meetings and must attend at least two-thirds of the scheduled meetings in order to remain a member in good standing.*

Applicant's Name: LaRee L Holloway	
Applicant's Signature: <i>LaRee L Holloway</i>	Date: 03/10/2023

**Submit!**

# LaRee L. Holloway, CPA

EXPERIENCED SENIOR ACCOUNTANTING LEADER & TRAINER



[LaRee L. Holloway, CPA | LinkedIn](#)

## EXPERTISE

Executive Leadership

Fiscal Functions & Financial Performance Reporting

GAAP & SEC Standards

FOCUS Regulations

Accounting Systems & Internal Controls

Teaching & Tutoring Accounting

Algebra | General Math

Excel | Microsoft Office Suite

Business & Education Organizational Skills

Talent Development

Process Optimization

## EDUCATION

Bachelor of Business Administration Accounting

University of Georgia



Magna Cum Laude Honors Program

Gamma Sigma Sigma Service Sorority

## ACTIVE LICENSES

CPA  
Certified Public Accountant  
Georgia Society of CPAs

FINOP  
Financial and Operational Principal  
Securities License Series 27

## PERSONAL PROFILE

Accomplished, driven, and highly respected executive finance and accounting leader. Proven track record of success leading teams, training, and providing oversight for financial assessment and performance to drive company revenue and ensure financial goals are met. Key decision maker with deep immersive experience in complex financial and accounting solutions.

Relentless passion to help others succeed, experienced leader ready to give back by providing tutoring services to college and high school students in the community.

## PROFESSIONAL EXPERIENCE

**LaRee L. Holloway | Independent Accounting Contractor & Tutor** 2021 – Present  
Provide a range of accounting consulting and educational services including:

- Accounting process optimization, system transition and conversions, and general challenges
- Tutoring for Accounting, Algebra, General Math, Excel and Microsoft Office Suite to college and high school students

**SFA HOLDINGS, INC** 2014 – 2021  
**Broker-Dealer CFO | Corporate Secretary & Treasurer**

Member of the C-level leadership team responsible for strategic planning and partnerships, and execution of company revenue & financial goals.

- Provided constructive analysis and projections of financial trends.
- Managed relationships with bankers, auditors, regulators, and third-party vendors.
- Ensured timely filing for all financial reports, FOCUS, and other regulatory reports in compliance with SEC and GAAP.

**CARESTREAM HEALTH, INC. | CARESTREAM DENTAL, LLC** 2012 - 2014  
**Controller**

Brought valuable financial leadership to ensure compliance with documented accounting policies and procedures.

- Led efforts for process improvements in a complex accounting environment.
- Provided support to management by aligning business processes to realize organizational goals in the process and payment of commissions to sales representatives.
- Promoted twice from Accounting Contractor to Special Finance Project Manager and subsequently to Controller.

**AIG ADVISOR GROUP** 1985-1999; 2003-2011  
**Vice President | Controller**

Provided financial accounting support for the management of multiple national broker/dealer organizations,

- Developed Key Performance Indicators (KPIs).
- Progressed from entry-level Staff Accountant to Vice President and Controller.

**MONTALVO ENTERPRISES, INC.** 1999 - 2003  
**Vice President | Accounting Consultant**

**DELOITTE** 1981 – 1985  
**Senior Auditor | Staff Accountant**

## PERSONAL ATTRIBUTES

Goal and Results Oriented	Self-Motivated	Discrete
Analytical	Dedicated	Collaborative Team Player
Confident	Problem Solver	Driven